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New species of *Inocybe* (Inocybaceae) from eastern North America¹

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Abstract. Five species of *Inocybe* from eastern North America are described as new: *Inocybe carolinensis*, *Inocybe dulciolens*, *Inocybe friabilis*, *Inocybe glaucescens*, and *Inocybe vinaceobrunnea*. *Inocybe carolinensis* is a new species in *Inocybe* sect. *Inocybe*; *I. dulciolens* and *I. glaucescens* are two new species in *Inocybe* sect. *Lactiferae*; *I. friabilis* is described as new in the *Pseudosperma* clade (*Inocybe* sect. *Rimosae* sensu stricto); and *I. vinaceobrunnea* is newly described for *I. jurana sensu* Hesler in the *Inosperma* clade (*Inocybe* sect. *Rimosae* sensu lato). At least four of the five species are endemic to regions of eastern North America based on current distribution data. ITS, 28S rDNA, *rpb2*, and *rpb1* genes, in combination with morphological and ecological traits, are used to aid in species recognition. Phylogenetic trees, taxonomic descriptions, and illustrations are provided.

Key words: Agaricales, Basidiomycota, ectomycorrhizal fungi, systematics, taxonomy

The family Inocybaceae Jülich is a highly diverse taxonomic group of mushroom-forming fungi in the Agaricales with an estimated 700 species worldwide (Matheny *et al.* 2009). This figure as assessed is now an underestimate as nearly 450 species of *Inocybe* are said to occur in Europe with increasing aid of molecular data and refinement of species recognition methods (Bandini *et al.* 2017). In addition, nearly 150 species in the family have been recently recognized from

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Australia (Matheny and Bougher 2017), including descriptions of 101 new species. Novel taxa continue to be described across the globe from South America (Matheny et al. 2012), Asia (Horak et al. 2015, Pradeep et al. 2016, Latha and Manimohan 2017), New Zealand (Horak 2018), and Africa (Matheny et al. 2017). Despite over two centuries of taxonomic work in Europe, new species of the genus Inocybe (Fr.) Fr. continue to be described there now using a combination of molecular, morphological, and ecological analyses of extant materials and type collections (e.g., Kokkonen and Vauras 2012, Esteve-Raventos et al. 2016, Larssonk, Vauras, and Cripps 2017, Ludwig 2017, Bandini et al. 2018). Indeed, Index Fungorum (www.indexfungorum.org) now recognizes 1,050 accepted names of species in *Inocybe*.

Taxonomic studies of *Inocybe*, one of three genera in the Inocybaceae, culminated in North America with an early 20th century monograph by Kauffman (1924), who revised and centralized earlier taxonomic treatments by workers such as C.H. Peck, F.S. Earle, W.A. Murrill, G.F. Atkinson, and others. Kauffman's work recognized 105 North American species of *Inocybe*. Between 1947 and 1984, Stuntz and colleagues described an additional 40 new species from North America (e.g., Stuntz 1947, Grund and Stuntz 1984), and Murrill contributed 30 new species described from Florida (e.g., Murrill 1944, 1945). Many additional works ensued describing novel taxa and new reports of *Inocybe* from California (Nishida 1988, Kropp and Matheny 2004, Braaten et al. 2014), the Great Basin (Kropp, Matheny, and Hutchison

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2013), the Rocky Mountain alpine zone (Cripps, Larsson, and Horak 2011), the Pacific Northwest (Kropp, Matheny, and Nanagyulyan 2010, Matheny *et al.* 2013), Central America (Singer, Araujo, and Ivory 1983), and the Caribbean (Pegler 1983). While a small number of studies have documented rare or unusual taxa of *Inocybe* from eastern North America (Matheny and Moreau 2009, Kuo and Matheny 2015), little has been done to revise and describe new species from this large area in over 30 years.

Species of Inocybe are often characterized macroscopically by small, mundane-colored basidiomes with a dry scaly to fibrillose or rimose pileus, attached dull brown lamellae, a stipe, and distinctive odor. The basidiospores are generally dull brown pigmented, slightly thick-walled, smooth, angular, nodulose or spinose in outline, and typically lack a germ pore. In addition, most species of *Inocybe* are characterized by the presence of thick-walled hymenial cystidia, the apices of which typically bear crystals of calciumoxalate (Kuyper 1986). The basidiomes of many species also contain the toxin muscarine, and a small number are hallucinogenic (Kosentka et al. 2013). Ecologically, Inocybaceae form ectomycorrhizal associations with circa 20 families of angiosperms and gymnosperms (Kupyer 1986, Matheny et al. 2009). Seven major clades have been recognized in the family, three of which are formally recognized as genera: Auritella Matheny & Bougher, Inocybe, and Tubariomyces Esteve-Rav. & Matheny (Matheny and Bougher 2017). The genus Inocybe comprises five major clades that have been informally named the Inocybe, Pseudosperma, Inosperma, Mallocybe, and Nothocybe clades (Matheny et al. 2009, Alvarado et al. 2010).

This study represents a contribution towards a revision of species of Inocybaceae from eastern North America. At present, about 200 species of *Inocybe* can be recognized from the region encompassing Greenland, eastern parts of Canada, west to Michigan and Minnesota, south to the Gulf Coast region, Mexico, Central America, and the Caribbean basin (Matheny 2017). For convenience, this number also includes species described from the Lesser Antilles, although Murrill (1914) considered this region as part of the South American flora. Here, we describe five new species of *Inocybe* from eastern North America using a combination of morphological, molecular, and

ecological data. Taxonomic descriptions, illustrations of key features, and molecular phylogenetic trees are presented in support of each new species.

Materials and Methods. Samples were collected in the field by the authors and air-dried on a food dehydrator for preservation. Macroscopic descriptions were made with color guides Munsell Soil Color Charts (1954) and Ridgway (1912). Colors from Munsell are in lower-case and indicated by plate, row, and hue (e.g., 10YR 3/2). Colors from Ridgway (1912) are capitalized and in quotation marks. "L" refers to the number of lamellae that reach the stipe. Use of PDAB on basidiome tissue follows Matheny, Norvell, and Giles (2013).

Thin sections of the pileus, stipe surface, and lamellae were prepared and rehydrated in 5% KOH mixed with Congo red (Clémençon 2009) and examined on a Nikon Eclipse 80i compound light microscope (Nikon Instruments, Tokyo, Japan). Cells were measured using using Nikon NIS-Elements D software, version 3.1. Description of microscopic features follows Kuyper (1986). Measurements of basidiospores include the mean (italicized). Outliers greater than two standard deviations from the mean are shown in parentheses. Q-values refer to basidiospore length divided by basidiospore width. The number (n) of total basidiospores (x) from (y) collections is indicated as n = x/y. Field collections, including types, are accessioned at TENN. Herbarium abbreviations follow Thiers (2019 [continuously updated]), except for those designated as "pers. herb." of L. Kudzma (Annandale, New Jersey).

DNA extractions, PCR, and sequencing by P.B. Matheny follow protocols previously outlined in Judge et al. (2010). Four gene regions were sequenced but not for all samples: nuclear ITS1-5.8S-ITS2 rDNA (ITS), nuclear 28S rDNA (28S), and the most variable regions of rpb1 and rpb2, the latter two encoding the largest and second largest subunit of RNA polymerase II, respectively. Primers ITS1F and ITS4 (White et al. 1990), LR0R and LR5 or LR7 (Vilgalys and Hester 1990), gRPB1-Af and fRPB1-Cr, and bRPB2-6F, and bRPB2-7.1R (Matheny 2005) were used for PCR and sequencing. Several internal sequencing primers were also used to obtain rpb1 sequences: aRPB1-Br, Int2f, Int2.1f, and Int2.1r (Matheny et al. 2002; Frosley, Matheny, and Hibbett 2005). Resulting chromatograms were assembled in

Sequencher 5.0.1 (Gene Codes Corp., Ann Arbor, MI).

L.V. Kudzma extracted genomic DNA from dried basidiomes using the NuceloSpin Plant II Kit (Macherey-Nagel Inc., Bethlehem, PA). Products were amplified and sequenced as above except for the following modifications. The ITS region was amplified and sequenced using primers ITS1F and ITS6-R (Dentinger, Mararitescu, and Moncalvo 2010) or ITS4B (Gardes and Bruns 1993). A new primer, LSU0F, was designed upstream of the LR0R primer site for enhanced amplification and, where necessary, for nested PCR purposes (5'-GACCTCAAATCAGGTAGGA-3'). The most variable region of rpb2 was amplified and sequenced using primers fRPB2-5F (Liu, Whelen, and Hall 1999) or bRPB2-6F and bRPB2-7.1R; in addition, bRPB2-7R (Matheny 2005) was used for sequencing. The highly variable region between conserved domains A and C of the rpb1 gene was amplified and sequenced as above except that two newly designed internal primers specific to *In*ocybe were used for sequencing and/or nested PCR when initial amplification failed or gave weak results: iRPB1-intF1 (5'-CCTCTACTCGTTTCG-CACC-3') and iRPB1-midexF2 (5'-TGCGAACCTGATGATCC-3'). MyTaq HS Red Master Mix (Bioline USA, Taunton, MA) was used for PCR following protocols from the laboratory of D. Hibbett, Clark University. Sequencing was done by Genewiz Inc. (South Plainfield, New Jersey).

New sequences of 28S, rpb2, and rpb1 were aligned manually in MacClade 4.08 (Maddison and Maddison 2005) with in-house alignments of these gene regions curated over the years (Matheny et al. 2009, Ryberg and Matheny 2012, Kosentka et al. 2013, Matheny and Bougher 2017). We inspected a global rpb2 alignment of 782 taxa by phylogenetic analysis (described below) to focus placement of individual taxa in smaller multigene datasets. Alignments were then pruned to subjects of this study in four separate datasets and concatenated. Individual ITS datasets were assembled for two of these datasets (sect. Lactiferae R. Heim and clade Adaequata). ITS sequences of each were used as queries in BLAST searches on GenBank. ITS matches with > 90% sequence similarity were downloaded and aligned in ClustalX 2.0.9 (Larkin et al. 2007), manually adjusted by eye in MacClade, and aligned with new ITS sequences produced during this study. All separate

gene alignments were merged into a supermatrix for phylogenetic analysis after inspection for strongly supported intergene conflict. Conflict was observed if clade membership conflicted with > 70% bootstrap support when comparing gene trees.

Five datasets total were analyzed with Maximum Likelihood (ML) in RAxML v8 (Stamatakis 2014). The global rpb2 alignment was partitioned by codon position and excluded the highly variable intron4 region (Matheny 2005). The ITS, 28S, and/ or rpb2-intron4 portions of each alignment were partitioned under one model, whereas exon regions of rpb2 were partitioned by each codon position following Matheny (2005). Sequences of rpb1 were used for phylogenetic analyses of sect. Inocybe and clade Adaequata. A GTRGAMMA model was applied to each unlinked gene partition following recommendations in the RAxML user manual except for analysis of the Adaequata clade, which was characterized by few samples and a relatively high proportion of missing data. To assess support, 1,000 rapid bootstrap replicates were performed on all data sets, except 500 replicates for the global rpb2 data set.

Bayesian inference (BI) phylogenetic analyses were also done using MrBayes v3.2 (Ronquist et al. 2012) using the same models and partitioning schemes in the ML analyses for all datasets except for the rpb2 global dataset. One million generations were executed for each analysis, including two independent runs, sampling trees every 100 generations from the posterior distribution. A 25% burn-in was applied after checking convergence between runs using diagnostics explained in the MrBayes v3.2 user manual. Trees were rooted based on topologies presented in Larsson et al. (2009), Matheny *et al.* (2009), Ryberg, Larsson, and Jacobsson (2010), or along the longest internode in the tree (midpoint rooting). Bootstrap values > 70% and posterior probabilities > 0.95were considered as evidence for strong support.

Results. Molecular Analyses Support Recognition of Five New Species of *Inocybe* From Eastern North America. The *rpb2* global dataset is composed of 782 taxa and 774 included nucleotide sites. Analysis of this dataset (Supplementary Fig. 1; GenBank accessions are provided on this figure, 139 of which are newly released) suggests a close but poorly supported phylogenetic relationship between *I. carolinensis* sp. nov. and

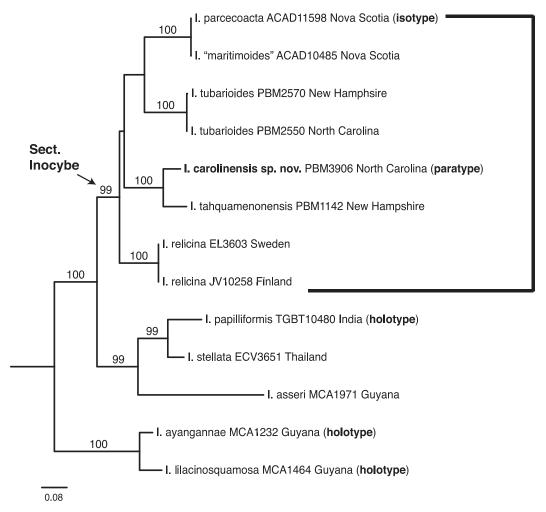


Fig. 1. ML tree of 28S, rpb1, and rpb2 nucleotide sequences of Inocybe sect. Inocybe. Bootstrap values > 70% are indicated above branches and posterior probabilities > 0.95 below. The new species, I. carolinensis, is highlighted in bold. The tree is rooted along the branch leading to the clade of I. ayangannae and I. lilacinosquamosa based on Horak $et\ al$. (2015). The scale bar indicates the number of expected substitutions per site.

Inocybe tahquamemonensis D. E. Stuntz, Inocybe tubarioides G. F. Atk., and Inocybe relicina (Fr.) Quél., the latter the type of the genus Inocybe. This clade corresponds to Inocybe sect. Inocybe in Matheny and Moreau (2009), which was previously recovered as a strongly supported clade based on analysis of three loci: 28S, rpb1, and rpb2. This result guided taxon selection for a dataset based on 12 taxa and 3,383 total sites, all of which were included in the phylogenetic analyis. Inocybe carolinensis is most closely related to I. tahquamenonensis with 100% ML bootstrap support in sect. Inocybe (Fig. 1). Inocybe carolinensis is the fifth species now confirmed in sect.

Inocybe, four of which are endemic to eastern North America. This study also suggests the placement of the eastern Canadian species *I. parceocoacta* Grund & D.E. Stuntz in sect. Inocybe.

The *rpb2* global analysis also recovered a close phylogenetic relationship between members of sections *Lactiferae* and *Hysterices* Stangl & Veselský, consistent with previous phylogenetic analyses (Matheny 2005). This result guided taxon selection for a dataset based on 59 taxa and three loci—ITS, 28S and *rbp2*—and 3,049 total sites, of which 172 were excluded prior to phylogenetic analyses. DNA sequences (ITS, 28S, *rpb2*) from

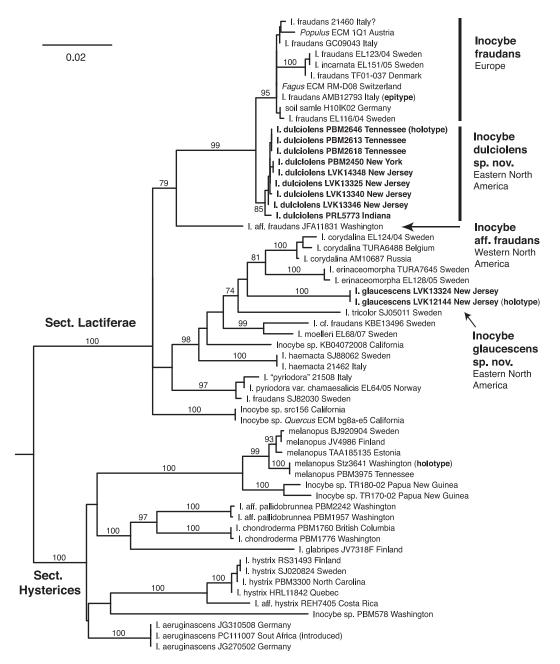


Fig. 2. ML tree of ITS, 28S, and *rpb2* nucleotide sequences of *Inocybe* sect. *Lactiferae* and sect. *Hysterices*, constituents of Inocybe clade I of Matheny (2005). Bootstrap values > 70% are indicated above branches and posterior probabilities > 0.95 below. Tips of the new species, *I. dulciolens* and *I. glaucescens*, are highlighted in bold. The tree is midpoint rooted. The scale bar indicates the number of expected substitutions per site.

nine samples of *I. dulciolens* sp. nov. (=*I. pyridora* and *I. fraudans* sensu Am. auct.) form a monophyletic group and are the sister lineage to 10 samples of *I. fraudans* from Europe, including the epitype (Fig. 2). Both species-level clades are

recorded frequently from hardwood forests or in association with hardwood trees; however, pine associations cannot be ruled out for *I. dulciolens*. *Inocybe* aff. *fraudans* from Washington (JFA11831) likely represents a new species; it is

genetically and ecologically distinct (conifer association) from *I. fraudans* and *I. dulciolens*. All of these species are considered nonhallucinogenic taxa in sect. *Lactiferae*.

Sect. Lactiferae also includes several psilocybin-containing or hallucinogenic taxa described from Europe (Kuyper 1986), viz. I. corydalina Quél., I. haemacta (Berk. & Cooke) Sacc., and I. tricolor Kühner. To this section we add the newly described species I. glaucescens sp. nov. from New Jersey and at least one undescribed species from California (KB04072008, TENN 063524; Fig. 2), both of which discolor blue-green or blue on the pileus surface and thus are putatively hallucinogenic. A third undescribed species from the west coast of North America has been recorded from central California in association with Quercus (Inocybe sp. src156).

Sect. *Hysterices* appears to be the sister clade to sect. *Lactiferae* and includes two North American described taxa: *I. melanopus* D. E. Stuntz and *I. chondroderma* D.E. Stuntz ex Matheny, Norvell & E.C. Giles, the European species *I. glabripes* Ricken and *I. aeruginascens* Babos (Fig. 2), and the widely distributed species *I. hystrix* (Fr.) P. Karst. Several undescribed or poorly documented species occur in the group as well from the Pacific Northwest and Papua New Guinea, the latter from *Castanopsis* (D. Don) Spach forests. Taxon sampling in this group is not exhaustive. However, the original concept of this section (Stangl and Veselský 1982) must be emended to include taxa with non-squarrose basidiomes.

The preliminary ML analysis of the global rpb2 dataset also indicates that sequences of *I. friabilis* sp. nov. clusters with strong support with those of Inocybe gracilissima Matheny & Bougher (Matheny and Bougher 2017), I. rimulosa C.K. Pradeep & Matheny (Pradeep et al. 2016), I. keralensis K.P.D. Latha & Manim. (Latha and Manimohan 2016), and I. griseorubida K.P.D. Latha & Manim. (Latha and Manimohan 2015). Furthermore, this cluster of taxa was strongly supported as the sister group to clade A of *Inocybe* sect. Rimosae sensu stricto (Larsson et al. 2009) or the I. rimosa complex of the Pseudosperma clade (Kropp et al. 2013). These results guided composition of the I. friabilis dataset, which comprises 57 taxa and two loci—28S and rpb2—and 2,245 total sites, all of which were included in the phylogenetic analyses. Two major clades were recovered: the *Inocybe rimosa* complex or clade A of Larsson

et al. (2009) and clade Gracilissima composed of the new eastern North American species, *I. friabilis* sp. nov., *Inocybe* sp. PBM2601 from high-elevation forests in eastern Tennessee, and three Old World tropical species, *I. gracilissima*, *I. keralensis* (=*I. rimulosa*), and *I. griseorubida* (Fig. 3). Within *I. friabilis* two strongly supported cryptic subgroups were detected: one from New Jersey, New York, and Ohio, and the second from New Jersey, Virginia, and Tennessee.

Maximum likelihood analyses of the global rpb2 dataset also indicate a robust phylogenetic relationship between I. vinaceobrunnea sp. nov., I. adaequata (Britzelm.) Sacc., and an undescribed species from California; however, the placement of this group, here referred to as clade Adaequata, within the Inosperma clade was not resolved. Based on Larsson et al. (2009), I. rhodiola Bres. is closely related to *I. adaequata*. These two results thus guided our taxon and gene selection for the Adaequata dataset, which comprised 15 taxa and four loci—ITS, 28S, rpb2, rpb1—and 3,773 total sites, all of which were included in the phylogenetic analyses. Four samples of I. vinaceobrunnea from southern parts of the U.S., viz. Tennessee and Oklahoma, form a strongly supported monophyletic group (Fig. 4). It is not clear, however, whether I. vinaceobrunnea is most closely related to the European species I. rhodiola or an undescribed west coast species from North America. In attempt to examine the potential affect of missing data, phylogenetic analysis of ITS and 28S data only were similarly equivocal (not shown). Inocybe vinaceobrunnea is said to occur in central Europe as well (D. Bandini, pers. comm.), however, data extending the distribution of this species are not available for comparison.

Taxonomic Treatment

Inocybe carolinensis Matheny & Kudzma, sp. nov. Type: U.S.A. North Carolina, Mt. Mitchell State Park, Balsam Nature Trail, scattered singly in conifer duff under Abies fraseri (Pursh) Poir., 35.7689°N, 82.2657°W, 1900 m, August 19, 2016, P.B. Matheny & S.R. Warwick PBM4065 (holotype: TENN 071091; Figs. 5A–B, 6). MycoBank MB 824546. ITS GenBank Accession No. MG663294.

Diagnosis. Most similar to Inocybe tahquamenonensis but differs from this species by the reddish brown basidiomes and overall furfura-

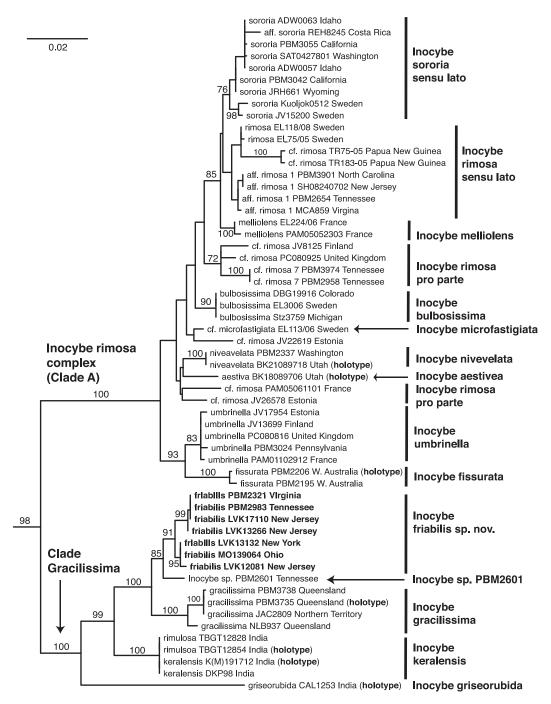


Fig. 3. ML tree of 28S and *rpb2* nucleotide sequences of the *Inocybe rimosa* complex (clade A of Larsson *et al.* (2009) and its sister group, clade Gracilissima, in the Pseudosperma clade. Bootstrap values are indicated above or below branches; posterior probabilities are indicated if > 0.95. Tips of the new species, *I. friabilis*, are highlighted in bold. The tree is midpoint rooted. The scale bar indicates the number of expected substitutions per site.

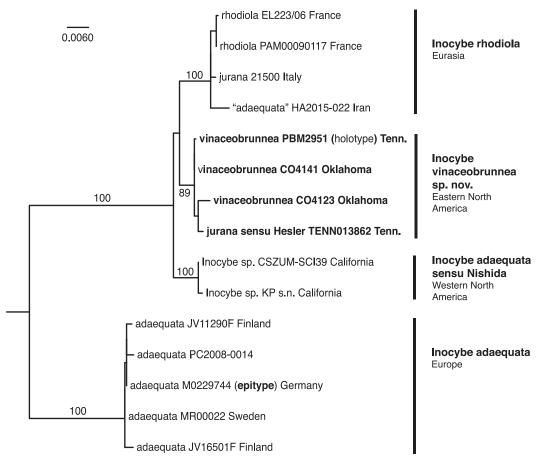


Fig. 4. ML tree of ITS, 28S, *rpb1*, and *rpb2* nucleotide sequences of clade Adaequata in the Inosperma clade. Bootstrap values > 70% are indicated above or below branches; posterior probabilities are indicated if > 0.95. Tips of the new species, *I. vinaceobrunnea*, are highlighted in bold. The tree is midpoint rooted. The scale bar indicates the number of expected substitutions per site.

ceous-fibrillose to furfuraceous-scaly pileus and stipe surface. Known only under high-elevation conifers (*Abies* Mill.) in the spruce-fir zone of the Southern Appalachians. In contrast *I. tahquame-nonensis* is dark purplish-fuscous with a distinctly squarrose or squamose pileus and stipe surface and is a lower-elevation species widely distributed throughout deciduous forests of eastern North America.

Pileus 12–35 mm wide, pulvinate to convex in youth, later conical to broadly so, becoming planoconvex to plane with age, at times with a central depression, generally not umbonate; margin incurved in youth, otherwise decurved, uplifted in age; velipellis absent, surface dry, smooth in appearance when wet but otherwise with fine furfuraceous fibrils or small scales, not at all rimose, cracking at the disc or at the margin;

reddish brown to dark reddish brown (5YR 5/4, 5/ 6 to 4/4 or "hazel") to dark red (2.5YR 2/4) or castaneous; context colored like the surface just below the cuticle or throughout, otherwise reddish brown mixed with whitish streaks, not changing color where cut or bruised, up to 4 mm thick beneath the disc; odor and taste absent. Lamellae ascending-adnate to adnexed or sinuate, subdistant to moderately close, 28-36 L, with several tiers of lamellulae, up to 5 mm deep; pinkish-gray or light reddish-brown in youth (5.YR 6/3-4), becoming brown (7.5YR 5/4), eventually dark red (2.5YR 3/ 6) at maturity, with pallid-fimbriate edges. Stipe $35-65 \times 3-7$ mm, even or tapered toward the base, at times slightly swollen at the base but never bulbous; overall texture often tough, not at all fragile; cortina fugacious; surface generally with scattered furfuraceous fibrils or small fibrillose

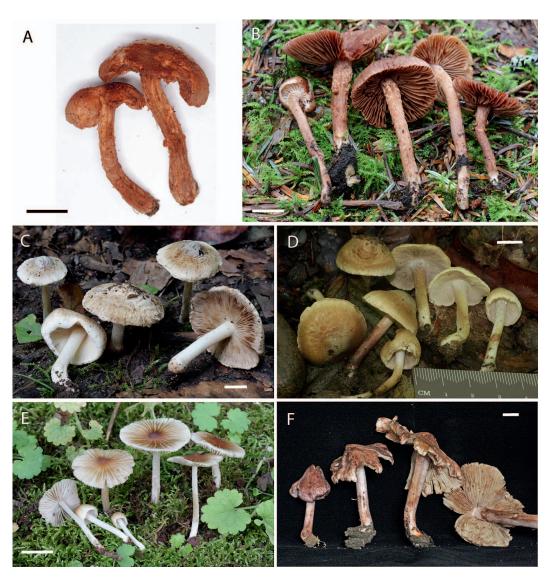


Fig. 5. Basidiomes of five new species of *Inocybe*. (A) *Inocybe carolinensis* (PBM3906, paratype). (B) *Inocybe carolinensis* (PBM4965, holotype). (C) *Inocybe dulciolens* (PBM3949, paratype). (D) *Inocybe glaucescens* (LVK12144, holotype). (E) *Inocybe friabilis* (PBM3914, holotype). (F) *Inocybe vinaceobrunnea* (PBM2951, holotype). Scale bars = 1 cm.

scales; pinkish-brown to reddish-brown; the furfuraceous fibrils and scales distinctly reddish- to pinkish-brown contrasting at times with the background color (like that of the pileus), which is lighter; context solid with a pallid interior, not changing color where cut or bruised.

Basidiospores $6-6.8-7.5 \times 4-4.9-5.5(-6)$ µm, Q = 1.18-1.43-1.88 (n=33/2), angular, trapeziform, cruciform, or triangular in outline typically with 4-6 moderate or low obtuse nodules, apiculus small but distinct, pale brown to pale yellowish

brown. Basidia $28\text{--}36 \times 8\text{--}9 \,\mu\text{m}$, 4-sterigmate, clavate, hyaline, many collapsed. Pleurocystida $65\text{--}90 \times 13\text{--}18 \,\mu\text{m}$, fusiform, subcylindric, or digitform, thin-walled to slightly thick-walled (walls ca. $0.5\text{--}1.0 \,\mu\text{m}$ thick), hyaline; apices obtuse, bare or on occasion crystalliferous. Cheilocystidia similar to pleurocystidia, scattered singly on the lamellar edge, mixed with numerous paracystidia—these often clavate to pyriform, thinwalled, hyaline. Caulocystidia not observed. Pileipellis a cutis of cylindric hyphae, these mostly 5--

15 μm wide, thin-walled, weakly to moderately incrusted, ochraceous-tawny in mass. Lamellar trama regular, hyphae cylindric to inflated, mostly 5–20 μm wide, thin-walled, smooth, not appreciably pigmented. Clamp connections present, common in all tissues.

Additional Specimens Examined. U.S.A. North Carolina: Mt. Mitchell State Park, on ground under conifers, 35.7689°N, 82.2657°W, 1,900 m, September 22, 2012, *D. Viess PBM3906* (TENN 067756). Mt. Mitchell State Park, on ground under conifers, 35.7689°N, 82.2657°W, 1,900 m, September 13, 2013, *E. Harrower PBM3979* (TENN 068427). Mt. Mitchell State Park, Old Mitchell Trail, near state park restaurant, on soil under *Abies fraseri*, 35.76296°N, 82.27199°W, 1,829 m, September 20, 2015, *P.B. Matheny PBM4057* (TENN 071274).

DISTRIBUTION AND HABITAT. Known to date only from Mt. Mitchell State Park at high elevations (1,900 m) under *Abies fraseri* (Pursh) Poir. in the spruce-fir zone of the Southern Appalachians.

PHENOLOGY. August and September.

Conservation Status. *Inocybe carolinensis* has been recorded during four different years between 2012–2016 on at least two different trails, Balsam Nature Trail and Old Mitchell Trail, in Mt. Mitchell State Park during the North American Mycological Association regional foray near Little Switzerland, North Carolina. To date, it is not known from anywhere else and thus can be ascribed high conservation status.

ETYMOLOGY. (L.) The specific epithet "carolinensis" refers to the region (North Carolina) where this species occurs.

Remarks. *Inocybe carolinensis* is now one of five species that can be placed, based on molecular phylogenetic data, in sect. *Inocybe* of subg. *Inocybe* (Matheny and Moreau 2009). All five species possess nodulose basidiospores, at least some of which are cruciform in outline in four of the species, and a cortina. The section includes *I. relicina* (Moser 1978, type species of *Inocybe*), *I. tahquamenonensis* (Stuntz 1954, Matheny and Kropp 2001), *I. tubarioides* (Atkinson 1918, Matheny and Moreau 2009), and *I. parcecoacta* Grund & D.E. Stuntz (Grund and Stuntz 1977). *Inocybe relicina* is an endemic in Fennoscandia, where it occurs in *Picea abies* (L.) H. Karst. mixed

coniferous forests on acid soil typically with Sphagnum. It is the only European species in sect. *Inocybe* confirmed by molecular phylogenetic results. Morphologically, it is characterized by yellow lamellae when young and the dark umbrinous scaly basidiomes. Inocybe tahquamenonensis is an endemic in eastern North American deciduous forests and widespread between Michigan and eastern Canada, ranging south to northern Georgia (Matheny and Kropp 2001). Basidiomes of I. tahquamenonensis are scaly throughout and dark fuscous-purple with vinaceous lamellae. Inocybe tubarioides is likewise known only from eastern North American deciduous forests but has an unusual habit for Inocybe, occurring on logs and woody debris. Basidiomes of this species are not scaly and are otherwise drab brown, however, the pileus is hygrophanous, features that serve to distinguish the species readily from others in sect. Inocybe. Inocybe parcecoacta is a poorly known species described originally from Nova Scotia. It is characterized in part by dark brown fibrillose basidiomes, presence of thin-walled hymenial cystidia, nodulose basidispores, presence of a cortina, aromatic odor, and association with Picea. One collection (ACAD 10485) attributed to I. maritimoides (Peck) Sacc. by Grund and Stuntz (1977) is molecularly identical to the type of I. parcecoacta, originally described from a single collection. Thus, we are now aware of I. parcecoacta from two collections. Inocybe magnifica (E. Horak) Garrido, described from Papua New Guinea under Nothofagacae but with red context and cruciform-like basidiospores (Horak 1979), probably belongs to sect. *Inocybe* as well (Matheny and Moreau 2009).

Kobyashi (2002) established sect. Parcecoactae Takah. Kobay. in his subg. Pertenuis Takah. Kobay. based on the presence of thin-walled pleurocystidia and cheilocystidia, yellowish brown angular to nodulose basidiospores, nonreddending context where cut, and a trichodermial pileipellis. The section includes two species: I. parceocoacta (type) and I. leptophylla G.F. Atk. The section and subgenus are polyphyletic. Moreover, I. parcecoacta belongs to the clade delimited here as sect. Inocybe. As a consequence we treat sect. Parcecoactae as a synonym of sect. Inocybe. Inocybe leptophylla is a member of the I. languinosa group, a strongly supported clade of nine described taxa from northern and southern temperate regions (Matheny and Bougher 2017).

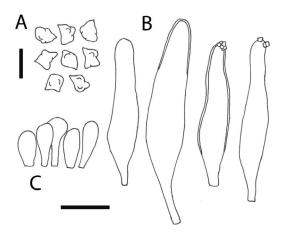


Fig. 6. Microscopic features of *Inocybe carolinensis* (PBM4965, holotype). (A) Basidiospores. (B) Pleurocystidia and cheilocystidia. (C) Paracystidia. Scale bar for $A=10~\mu m$. Scale bar for $B-C=25~\mu m$.

Inocybe dulciolens Matheny & Kudzma, sp. nov. Type: U.S.A. Tennessee: Great Smoky Mountains National Park, Cades Cove, at Primitive Baptist Church, on soil in mixed forest under Quercus spp., Tsuga canadensis, Carya sp., Pinus spp., 35.60194°N, 83.81361°W, September 13, 2004, P.B. Matheny PBM2646 (holotype: TENN 062477). (Figs. 5C, 7). MycoBank MB 824547. ITS GenBank Accession No. MH216088.

ILLUSTRATIONS. Smith, Smith, and Weber (1979), Phillips (1991), Phillips (2005).

DIAGNOSIS. Basidiospores of *I. dulciolens* are somewhat smaller than those for *I. fraudans* and lack the apical papilla described and illustrated for this European species. *Inocybe dulciolens* has been detected only from eastern North America.

Pileus 20–100 mm wide, conical at first with deeply incurved margin that later becomes decurved or at times almost straight after expansion, expanding with age to conico-campanulate to plano-convex and often developing a low obtuse umbo, this becoming broad by maturity; center with prominent white velipellis, outward coarsely fibrillose or developing small appressed scales, at times almost entirely covered by velipellis when young, with extreme age developing large appressed scales, margin torn at times, not rimose; white where covered by velipellis, otherwise light gray to very pale brown (10YR 7/2 to 7/3) or pale yellow to yellow (2.5Y 7/4 to 7/6; "warm buff",

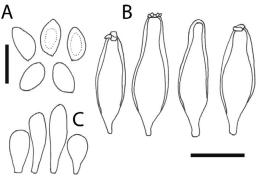


Fig. 7. Microscopic features of *Inocybe dulciolens* (PBM2646, holotype). (A) Basidiospores. (B) Pleurocystidia and cheilocystidia. (C) Paracystidia. Scale bar for $A=10~\mu m$. Scale bar for $B-C=25~\mu m$.

"honey yellow", to "chamois") toward the margin when young, becoming yellowish-brown (10YR 5/ 4), in extreme age with dark yellowish-brown (10YR 4/4) appressed scales against a very pale brown ground color; context 4-11 mm thick, firm, white but slowly reddening or staining pinkish red or at times weakly so, in age with some blackishbrown areas; odor at first a mixture of methylcinnamate and spermatic, becoming strongly of methyl-cinnamate. Lamellae adnexed, ascending adnate, or adnate, close to crowded; cream colored (10YR 8/3) or nearly white when very young, becoming light gray or pale brown (10YR 6/3 to 5/ 3) to brown or yellowish brown, then eventually dark yellowish brown (10YR 4/4; "Dresden brown"), not obviously rubescent, at times reddening or with pinkish-brown to brown spots on older specimens, narrow to medium (3-5 mm deep), edges pallid-fimbriate, subventricose. Stipe $30-65 (-100) \times 3-10 (-16)$ mm, terete or somewhat compressed, even but often with a widened base, this up to 16 mm wide; partial veil present as a cortina, this evanescent; surface at most pruinose at the extreme apex or upper 1/6, otherwise finely fibrillose; white becoming sordid buff in age, with reddish-brown or brown areas above the base; context solid, white, firm.

Basidiospores (8–)8.5–8.8–9.5 \times 5–5.4–6 µm, Q = 1.45–1.63–1.80 (n=32/3), smooth, (sub)-amygdaliform, yellowish-brown; apices conical, rarely papillate; apiculus small but distinct. Basidia 26–31 \times 7–10 µm, 4-sterigmate, clavate, hyaline. Pleurocystida 50–65 \times 15–19 µm, broadly fusiform, fusiform, utriform, or ventricose; apices obtuse, at times crystalliferous; thick-walled, walls

up to 2.0–2.5 µm thick apically, hyaline. Cheilocystidia similar to pleurocystidia, often shorter and many utriform, mixed with hyaline paracystidia. Caulocystidia absent, extreme apex of stipe with few clusters of short clavate to short cylindric cells similar to paracystidia, metuloid cystidia not observed or at most rare. Pileipellis a compact interwoven layer of cylindric hyphae, these mostly 4–10 µm wide, smooth, pale brown in mass, located above a distinct yellowish-brown pigmented layer of repent hyphae, these mostly 10–15 µm wide, thin-walled, smooth. Clamp connects present.

Additional Specimens Examined. U.S.A. New Jersey: Lebanon Township, Ken Lockwood Gorge Wildlife Management Area, in mixed woods, 40.6962°N, 74.8707°W, September 5, 2013, L.V. Kudzma LVK13325 (pers. herb.). Ibidem., September 24, 2013, L.V. Kudzma LVK13340 (pers. herb.). Ibidem., September 29, 2013, L.V. Kudzma LVK13346 (pers. herb.). Ibidem., August 3, 2014, L.V. Kudzma LVK14348 (pers. herb.). New York: Albany, South Bethlehem, Joralemon Memorial Park, on calcareous ground in mixed forest under Pinus strobus, Quercus sp., Carya sp., Populus sp., 42.53167°N, 73.84722°W, September 20, 2003, C. Baird PBM2450 (TENN 062759). Tennessee: Great Smoky Mountains National Park, Cades Cove Picnic Area, 35.59833°N, on soil in mixed forest, 83.79167°W, September 9, 2004, P.B. Matheny, E. Lickey, & M.C. Aime PBM2618 (TENN 062454). Great Smoky Mountains National Park, Cades Cove, on way to Primitive Baptist Church, on soil in mixed forest, 35.60810°N, 83.82611°W, September 9, 2004, M.C. Aime PBM2622 (TENN 062458). Great Smoky Mountains, National Park, Schoolhouse Gap Trail, singly on soil under mixed hardwoods, 580 m, 35.6275°N, 83.73083°W, August 31, 2013, P.B. Matheny PBM3949 (TENN 068529). Ibidem., on soil in mixed Tsuga candadensis forest, 35.6275° N, 83.73083°W, August 31, 2013, J. Justice PBM3951 (TENN 068528). Anderson County, Norris Dam State Park, Clear Creek Trail, on calcareous ground in deciduous forest under Quercus spp., Fagus grandifolia, and Carya sp., 36.24028°N, 84.10778°W, September 29, 2012, P.B. Matheny PBM3912 (TENN 068291). Knox County, Knoxville, Ijams Nature Center, on calcareous ground, 35.9560°N, 83.8679°W, September 21, 2009, J.M. Birkebak JMB092109-02a (TENN 068288). White County, Burgess Falls

State Park, 36.0441°N, 85.5947°W, September 25, 2018, *N.J. Justice NJJ18-362* (TENN 074664).

DISTRIBUTION AND HABITAT. Widespread in eastern North American deciduous or mixed forests, typically on calcareous ground. Large numbers of basidiomes occasionally observed.

PHENOLOGY. August and September.

Conservation Status. None. Widespread geographically throughout eastern North America, ranging from Michigan to Quebec, and southwards to Tennessee and North Carolina. Common.

ETYMOLOGY. (L.) The specific epithet "dulciolens" means sweet smelling, in reference to the sweet and spicy (Matsutake-like) odor.

Remarks. In eastern North America I. dulciolens has previously been referred to as I. pyriodora (Pers.: Fr.) P. Kumm. (Earle 1903, Kauffman 1918, Kauffman 1924, Smith et al. 1979, Phillips 1991, Phillips 2005), lectotype of sect. *Lactiferae* (Singer 1986, Kobayashi 2002). The latter is now recognized as I. fraudans (Kuyper 1986), which was recently epitypified by Marchetti, Franchi, and Consiglo (2014) despite neotypification by Kuyper (1986). Unfortunately, the epitype designation by Marchetti et al. (2014) has no standing (ICN Art. 19.19). As Fig. 2 demonstrates, ITS, 28S, and rpb2 sequences of samples of eastern North American materials of *I. dulciolens* form a strongly supported monophyletic group that is sister to the European species I. fraudans. The name I. fraudans has been misapplied to western North American material from Washington (JFA11831), which differs ecologically by its occurrence in conifer forests, probably on acidic soil. One such sample from Washington (JFA11831) is genetically and ecologically distinct from I. dulciolens and I. fraudans.

Inocybe dulciolens is very similar in outward appearance to *I. fraudans* (Kuyper 1986), however, the basidiospores of *I. dulciolens* are somewhat smaller than described for *I. fraudans* by Kuyper and lack the apical papilla described and illustrated for the European species. Both seem to share similar ecological niches in association with hardwoods such as *Fagus* and *Quercus* and conifers like *Pinus* on nutrient-rich calcareous soil.

Inocybe rubellipes is a poorly known rubescent species described by Atkinson (1918) that has smooth basidiospores and pleurocystidia. We have not studied the type but are confident this species differs from *I. dulciolens* by a number of features:

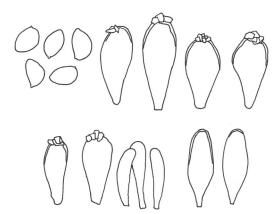


Fig. 8. Microscopic features of *Inocybe glaucescens* (LVK12144, holotype). (A) Basidiospores. (B) Pleurocystidia. (C) Cheilocystidia and paracystidia. (D) Caulocystidia. Scale bar for $A = 10 \mu m$. Scale bar for $B-D=25 \mu m$.

the much smaller pileus (10–15 mm wide) and per Kauffman (1924) the pruinose stipe and strong odor reminiscent of meal or cornsilks. The pileus of *I. dulciolens* is large for *Inocybe* reaching up to 100 mm wide, and the stipe is nowhere pruinose. The odor of *I. dulciolens* is quite distinctive smelling exactly like that of North American matsutake—*Tricholoma magnivelare* (Peck) Redhead and *T. murrillianum* Singer (Trudell *et al.* 2017). Kauffman (1918) described the odor as "sweet, spicy or like bumble-bee honey, becoming disagreeable" or "like that of ripe pears or clove pinks" (p 451).

Inocybe scabra (O.F. Müll.) Quél. sensu Grund and Stuntz (1970) was noted with a sweet-aromatic or pungent-aromatic odor but differs from *I. dulciolens* by the smaller size of the basidiomes, uniformly dark or bister pileus, non-reddening tissues, and occurrence under *Picea* in Nova Scotia.

Inocybe glaucescens Matheny & Kudzma, sp. nov.
Type: U.S.A. New Jersey: Hunterdon County,
Lebanon Township, Ken Lockwood Gorge
Wildlife Management, scattered on ground in
mixed woods under primarily deciduous trees,
40.6931°N, 74.8750°W, 125 m, August 18,
2012, L.V. Kudzma LVK12144 (holotype: TENN
073754). (Figs. 5D, 8). MycoBank MB 824843.
ITS GenBank Accession No. MH216097.

Diagnosis. Phenotypically similar to Inocybe coelestium Kuyp., and molecularly similar to I. corydalina and I. erinaceomorpha Stangl & J.

Veselský, but differs from these all by the distinctly reddening stipe, short clavate pleurocystidia, and/or phylogenetic placement. Differs from *I. tricolor* by the ochraceous pileus with bluegreen tinges and short clavate pleurocystidia.

Pileus 10-30 mm wide, obtusely conical when young, expanding with age, becoming campanulate, umbo broad and obtuse; margin incurved when young, becoming decurved; surface dry, coarsely fibrillose with appressed scales or excoriate scaly around the center, disc often with bluegreen tinged velipellis, ochraceous-tawny to ochre yellow elsewhere, edge of margin yellowish, with age center becoming brown or dark brown; odor distinctive and unusual, not spermatic and unlike that of I. dulciolens (described above). Lamellae adnexed to uncinate, close to almost crowded, pale pinkish in youth becoming "Fawn Color" to pinkish-brown or "avellaneous," eventually pale brown to yellowish-brown with age, edges pallid and fimbriate, reddening where damaged. Stipe $30-35 \times 4-6$ mm at the apex mm; base swollen or enlarged up to 9 mm wide, rounded bulbous; surface dry, apex finely furfuraceous fibrillose, finely fibrillose below, cortina evanescent; ground color at first yellowish but with white furfuraceous fibrils above and white fibrils below, becoming ochraceous or reddish to pink above the base and upwards or cinnamon brown with age, reddening faintly where cut or bruised.

Basidiospores 7.5–8.8–9.5 \times 5.0–5.7–6.5 μ m, Q = 1.36-1.55-1.70 (n = 30/2), smooth, almost citroniform or broadly amygdaliform with pointed to bluntly pointed apices, with thickened wall, yellowish brown, apiculus distinct. Basidia 28–34 \times 7–10 µm, 4-sterigmate, clavate, hyaline. Pleurocystidia $26-38 \times 12-17$ µm, short and obese or short clavate to short utriform, generally not projecting much beyond the hymenium, apically thick-walled (walls 2.5 µm thick) but thin elsewhere or thin-walled, apices broadly rounded and often crystalliferous. Cheilocystidia similar to pleurocystidia, infrequent, mixed with abundant, slenderly clavate, thin-walled, hyaline paracystidia. Caulocystidia similar to cheilocystidia, infrequent at the extreme stipe apex but mixed with abundant cauloparacystidia like those on the lamellae edges. Pileipellis a cutis of compact interwoven hyphae, these cylindric, mostly smooth, thin-walled, pale brownish in mass and mostly 4-10 µm wide; this layer subtended by a zone of ochraceous-tawny pigmented hyphae,

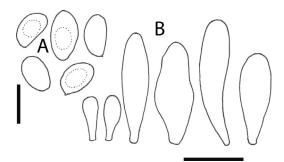


Fig. 9. Microscopic features of *Inocybe friabilis* (PBM3914, holotype). (A) Basidiospores. (B) Cheilocystidia and paracystidia-like cells. Scale bar for $A=10~\mu m$. Scale bar for $B=25~\mu m$.

these often weakly incrusted, cylindric, about 4–10 µm wide. Clamp connections present.

Additional Specimen Examined. U.S.A. New Jersey: Hunterdon County, Lebanon Township, same location as the type, September 12, 2013, *L.V. Kudzma LVK13324* (TENN 073755).

DISTRIBUTION AND HABITAT. Known from one site, under deciduous trees in a mixed eastern deciduous forest in New Jersey.

Phenology. August and September.

Conserved Status. Probably rare. The species is known to date only from the type location.

ETYMLOGY. (L.) The specific epithet "glaucescens" refers to the blue-green tinges that develop at the center of the pileus.

Remarks. Inocybe glaucescens is a new species in sect. Lactiferae characterized by a suite of unique features including the ochraceous to ochreyellow pileus and stipe when young, blue-green tinged pileal disc, reddening stipe surface, pinkishbrown young lamellae, unusual odor, smooth basidiospores, and abundant slenderly clavate paracystidia. The species is most closely related to I. corydalina, I. erinaceomorpha, and I. tricolor from Europe (Fig. 2), all three of which are psilocybin-producing species. Given the bluegreen discoloration on the basidiomes of I. glaucescens and its phylogenetic affinities with three other psilocybin-producing taxa, it is reasonable to conclude that I. glaucescens also contains psilocybin and thus represents the first hallucinogenic *Inocybe* described from North America. *Inocybe coelestium* Kuyp., rare in central Europe,

shares the overall stature, greenish tinges to the pileus surface, and the abundant slenderly clavate paracystidia (Kuyper 1986, Stangl 1989) but lacks the distinctive reddening stipe and has longer pleurocystidia. No representative DNA sequences exist yet for this species.

Inocybe friabilis Matheny & Kudzma, sp. nov.
Type: U.S.A. Tennessee, Knoxville, West Hills, scattered singly on soil in lawn under planted Quercus phellos, 35.9172°N, 84.0397°W, 275 m, June 12, 2013, P.B. Matheny PBM3914 (holotype: TENN 068384) (Figs. 5E, 9). Myco-Bank MB 824548. ITS GenBank Accession No. MH216095.

Diagnosis. Most closely related phylogenetically to (sub)tropical Australian and tropical Indian species *I. gracilissima*, *I. keralensis*, and *I. griseorubida*. Differs from these by the small brittle basidiomes, association with ectomycorrhizal plant associates *Quercus* and *Carya*, geographical distribution in the eastern United States, and phylogenetic placement.

Pileus 15–30 mm wide when expanded, smaller in buttons, campanulate to deeply conical when very young, expanding to broadly conical and eventually plane in age, disc often with a small conical umbo; margin long decurved in youth, becoming straight upon expansion, eventually upturned when plane, at times torn; surface dry, velipellis absent, smooth and unbroken over the disc, long-rimose toward the margin; bicolorousdisc fulvous or strong brown to yellowish-brown (10YR 5/6-5/8, "buckthorn brown"), margin pale brown (10YR 6/3), light yellowish-brown (2.5Y 6/ 4 or nearly "isabella color"), or olive yellow (2.5Y) 6/4–6/6), olive-buff between the spreading fibrils, buttons also have a lighter colored margin than the disc; edge of margin weak or slight whitish remants of partial veil when very young, odor at first not remarkable or after collection becoming similar to green corn but not strong; context pallid, thin under the disc, no reactions to PDAB. Lamellae sinuate to adnexed, moderately close with 26-30 L and several tiers of lamellulae, narrow, pale brown in youth and remaining so even when expanded, eventually light olive-brown or isabelline with age, edges distinctly pallidfimbriate. Stipe $12-55 \times 2-4$ mm, terete, even or slightly enlarged below, not bulbous, fragile or brittle, base easily breaking when collected; surface scurfy-furfuraceous at the apex, elsewhere densely to finely white silky fibrillose imparting a whitish color overall, cortina not observed but neither confirmed absent; ground color buff, dull ochraceous, or dull yellow.

Basidiospores (7.5–) 8-10.2-12 (-12.5) \times 5– 6.1-7 (-8) µm, Q = 1.36-1.67-2.00 (n = 36/3), smooth, elliptic to subamygdaliform, apices often rounded or occasionally somewhat bluntly pointed, yellowish brown, apiculus small and indistinct. Basidia $26-32 \times 10-12 \mu m$, clavate, hyaline, 4sterigmate. Pleurocystidia absent. Cheilocystidia $40-60 \times 11-15$ µm, mostly clavate or less often utriform or subcylindric, thin-walled, hyaline, mixed with shorter cells similar to paracystidia. Caulocystidia not observed, refractive hyphae relatively frequent in stipe trama. Pileipellis a cutis of thin repent hyphae, these cylindric, thin-walled, smooth, subhyaline, mostly 3-6 µm wide; beneath this a broad distinctly pigmented zone of tawny to dark ochraceous-tawny hyphae, these a mixture of cylindric to inflated or subisodiametric hyphae, thin-walled, coarsely or distinctly incrusted, up to 25 μm wide. Clamp connections present.

Additional Specimens Examined. U.S.A. New Jersey: Flemington, South Branch Reservation, Stanton Station Section, in scattered groups along trailside in moss under mixed hardwood trees, 40.5690°N, 74.8676°W, August 11, 2012, L. Kudzma LVK12081 (pers. herb.). Ibidem., August 30, 2013, L. Kudzma LVK13266 (pers. herb.). Ken Lockwood Gorge Wildlife Management Area, Lebanon Township, in mixed hardwoods, 40.6962°N, 74.8707°W, July 22, 2017, L. Kudzma LVK17110 (pers. herb.). New York: Bedford, I-684 rest area, scattered in grass and moss under Quercus sp., 41.2299°N, 73.6821°W, July 12, 2013, L. Kudzma LVK13122 (pers. herb.). Ohio: Salem, Grandview Cemetery, July 7, 2013, W. Sturgeon MO139064 (pers. herb.). Tennessee: Knox County, Knoxville, West Hills, scattered singly on soil in lawn under planted Quercus phellos, 35.9172°N, 84.0397°W, 275 m, August 1, 2008, P.B. Matheny PBM2983 (TENN 062741). Ibidem., July 22, 2012, P.B. Matheny PBM3799 (TENN 067064); on limestone soil in oak-hickory forest under Fagus grandifolia, Quercus sp., and Carya sp. 36.2123°N, 84.0738°W, 253 m, September 21, 2018, P.B. Matheny PBM4201 (TENN 074608). Virginia: Shenandoah National Park, Dickey Ridge, scattered singly on clay soil in oak-hickory forest, 600 m, coordinates not known, June 22, 2002, *P.B. Matheny & E.C. Durman PBM2321* (WTU).

DISTRIBUTION AND HABITAT. On lawns under planted red oaks and in eastern deciduous forests in Tennessee, Virginia, Ohio, New Jersey, and New York.

PHENOLOGY. June to September.

CONSERVED STATUS. None. The species is geographically widespread in the eastern United States.

ETYMLOGY. (L.) The specific epithet "friabilis" refers to the fragile or brittle basidiomes, the base of which may be broken upon collection and the strongly split pileus surface.

Remarks. Inocybe friabilis is most closely related to the northern Australian species I. gracilissima Matheny & Bougher, which occurs in tropical sclerophyll habitats in association with ectomycorrhizal plants of Myrtaceae, Casuarinaceae, and/or Fabaceae (Matheny and Bougher 2017). Both species produce a deeply conical pileus when young, similar pileus colors and texture, narrow lamellae, no distinctive odors, and similar sized basidiospores. Inocybe keralensis K.P.D. Latha & Manim. (=I. rimulosa C.K. Pradeep & Matheny) forms the sister group to the lineage containing I. friabilis and I. gracilissima. This species occurs in tropical India in association with Dipterocarpaceae, Calophyllaceae, and Myristicaceae, lacks the olivaceous tones on the pileus, and young pilei are convex, not deeply conical (Latha and Manimohan 2016, Pradeep et al. 2016 as I. rimulosa).

The basidiomes of *I. friabilis* are characterized by their small size, fragile and brittle nature, and conspicuously rimose pileus surface. The species appears to have a preference for calcareous soil.

Inocybe vinaceobrunnea Matheny, Ovrebo & Kudzma, sp. nov. Type: U.S.A. Tennessee: Great Smoky Mountains National Park, Cades Cove, road to the Primitive Baptist Church, scattered singly on soil along roadside in mixed forest under hardwoods and conifers, 35.6086°N, 83.8261°W, 525 m, July 24, 2008, P.B. Matheny, D.J. Lodge, & A.D. Wolfenbarger PBM2951 (holotype: TENN 062709). (Figs. 5F, 10). MycoBank MB 824549. ITS GenBank Accession No. FJ601813.

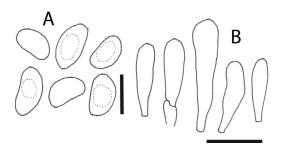


Fig. 10. Microscopic features of *Inocybe vinaceobrunnea* (PBM2951, holotype). (A) Basidiospores. (B) Cheilocystidia. Scale bar for $A = 10 \mu m$. Scale bar for $B = 25 \mu m$.

Illustrations. Kauffman (1924).

Diagnosis. The combination of relatively large basidiomes that are more or less vinaceous brown, the acutely umbonate pileus, the red spotting lamellae, sickly sweet complex odor, and eastern North American distribution serve to distinguish I. vinaceobrunnea from other vinaceous species in subg. Inosperma. Inocybe adaequata (Britzelm.) Sacc. is a similar species with the pileus at times breaking up into scales, the stipe slowly staining somewhat vinaceous, and a strong odor of beetroot or disagreeable ranging from spermatic, rotting acorns, green corn, or sickly-sweetish. It is best distinguished from *I. vinaceobrunnea* by molecular phylogenetic data and European distribution. Inocybe rhodiola Bres. has a more slender habit, a fibrillose pileus with appressed scales, the stipe becoming distinctly vinaceous red towards the base, a weak odor, and European distribution. A similar species, I. adequata sensu Nishida, is known under Quercus spp. in California but is distinguished molecularly and is presently undescribed.

Pileus 30-80 mm wide, conical, convex-conic, to conico-campanulate, expanding with age, center often acute with a prominent umbo; margin incurved at first, becoming decurved or straight, uplifting or upturned with age; disc generally smooth and unbroken, nowhere scaly, radially fibrillose towards the margin, rimulose when young but becoming rimose and conspicuously so with age, margin at times torn; velipellis absent, surface dry; disc quite dark or "dark livid brown" and almost black at times but especially so with age or when weathered, otherwise dusky red (2.5YR 3/2) mixed with weak red (2.5YR 5/2) or "vinaceous brown," "army brown," "vinaceous fawn," or "sorghum brown"; context pinkish or reddish vinaceous beneath the cuticle, thick below the disc,

odor complex—a mixture of sickly sweet but at times aromatic, possibly with a green-corn element. Lamellae adnexed to sinuate, close; light gray when young (2.5Y 7/2), becoming brownish gray (2.5Y 6/2), and eventually light olive brown (2.5Y 5/4) or yellowish brown with age, becoming reddish spotted; edges whitish and fimbriate; narrow to medium, up to 5 mm deep. Stipe $40-110 \times 4-11$ mm at the apex, terete or slightly compressed with age, even or base subbulbous, partial veil remnants not observed even on young specimens; extreme apex white or whitish furfuraceous or pruinose, surface otherwise finely fibrillose streaked below; extreme apex whitish, elsewhere vinaceous brown or pinkish red or dark red brown streaked mixed with whitish streaks, becoming vinaceous brown where handled; context solid, whitish with vinaceous brown streaks, base with reddish areas.

Basidiospores 9–10.7–13 \times 5.5–6.3–7.5 μ m, Q = 1.36-1.69-2.00 (n = 55/4), smooth, phaseoliform to elliptic, brownish-yellow or near "ochraceous-tawny," apiculus not distinctive, wall slightly thickened. Basidia $35-38 \times 10-11 \mu m$, 4-sterigmate, clavate, hyaline. Pleurocystidia absent. Cheilocystidia $30-53 \times 7-13 \mu m$, mostly subclavate or slenderly clavate to subutriform, cylindric, or slightly fusiform, thin-walled, hyaline but exceptionally ochraceous to vinaceous ochre, edges of lamellae sterile. Caulocystidia similar to cheilocystidia, mostly clavate, at apex of stipe. Pileipellis a cutis of cylindric hyphae, mostly 3-8 um wide, vinaceous to pink in mass, thin-walled, pigment cytoplasmic but walls weakly incrusted, refractive hyphae frequent, vinaceous pigments exude from samples mounted in 3% KOH. Clamp connections present.

ADDITIONAL SPECIMENS EXAMINED. U.S.A. North Carolina: Highlands, Mt. Satulah, 35.03638°N, 83.19222°W, August 16, 1936, L. R. Hesler (TENN 009244). Oklahoma: Lincoln County, off E0930 Road 1.7 mi E of N3390 Road, scattered on ground under Populus deltoides, Acer neguno, and Morus sp., September 21, 2001, C. Ovrebo CO4123 (CSU). Pontotoc County, Pontotoc Ridge Nature Preserve, 15.5 mi S of Ada, long, September 22, 2001, D. Miller CO4141 (CSU). Tennessee: Knox County, Ball Camp Pike, on soil in oak woods, 35.97638°N, 84.05583°W, July 26, 1941, L.R. Hesler (TENN 013862) (HQ201351-ITS1, HQ201352-ITS2); Great Smoky Mountains National Park, Cades Cove, same locality as the holotype, July 24, 2008, P.B. Matheny, D.J. Lodge, and A.D.

Table 1. Taxon sampling and DNA sequences used in this study. Sequences in bold are new. Unless otherwise noted, specimen vouchers of L.V. Kudzma (LVK) reside in his personal herbarium.

	Specimen voucher		GenBank Accession No.			
	(Herbarium					
Species	Accession No.)	Locality	ITS	28S	rpb2	rpb1
Inocybe adaequata	JV11290F (TURA 5924)	Finland	JQ801381	JQ815407	_	
	JV16501F (WTU)	Finland		AY380364	AY333771	AY351791
	M0229744 (epitype)	Germany	KM873367	_	_	_
	MR00022	Sweden	AM882706	AM882706	_	_
	PC2008-0014 (GB)	Unknown	FJ904177	FJ904177	_	
Inocybe aeruginascens	JG270502 (TENN 063863)	Germany	GU949590	JN974970	_	_
	JG310508 (TENN 063936)	Germany	GU949591		MH249787	
	PC111007 (TENN 063908)	South Africa	GU949592	MH220257	_	_
Inocybe aestiva	BK18089706 (holotype UTC 255656)	Utah	EU600847	EU600847	EU600846	EU600845
Inocybe bulbosissima	DBG19916	Colorado	MH024849	MH024885	MH249788	_
	EL30/06	Sweden	FJ904158	FJ904158	_	_
	Stz3759 (WTU)	Michigan	MF461595 MF461543	MF423724	_	_
<i>Inocybe carolinensis</i> sp. nov.	PBM3906 (TENN 067756)	North Carolina	KP636853	KP171055	KM555147	_
sp. nov.	PBM4065 (holotype TENN 071091)	North Carolina	MG663294	_	_	
Inocybe chondroderma	PBM1760 (WTU)	British Columbia	GU949586	MH220258	_	
	PBM1776 (WTU)	Washington	GU949579	JN974967	MH249789	_
Inocybe corydalina	AM10687	Russia	MH216083	MH220259	MH249790	_
	EL124/04	Sweden	AM882736	AM882736	_	_
	TURA 6488 (WTU)	Belgium	_	AY038314	AY337370	AF389536
Inocybe dulciolens	LVK13325	New Jersey			MH249791	_
	LVK13340	New Jersey	MH216084		MH249792	_
	LVK13346	New Jersey	MH216085		MH249793	_
	LVK14348 PBM2450 (TENN	New Jersey New York	MH216086 MH216087		MH249794 MH249795	_
	062759) PBM2613 (TENN 062449)	Tennessee	EU523566	_	_	_
	PBM2618 (TENN 062454)	Tennessee	EU524570	_	_	_
	PBM2646 (holotype TENN 062477)	Tennessee	MH216088	MH220265	MH249796	_
	PRL5773 (F)	Indiana	GQ166903	_	_	_
Inocybe	EL128/05	Sweden	AM882735	AM882735		_
erinaceomorpha						
<u>I</u>	JV14756F (TURA 7645)	Sweden	MH216089	MH220266	MH249797	_
Inocybe fissurata	PBM2195	Western Australia	JQ408771	EU555466	EU555465	EU555464
	PBM2206	Western Australia	JQ408770	AY732213	JQ421069	_

Table 1. Continued.

	Specimen voucher		GenBank Accession No.			
Species	(Herbarium Accession No.)	Locality	ITS	28S	rpb2	rpb1
Inocybe fraudans	AMB 12793	Italy	KM873363	_	_	_
	(epitype) AMB 21460	Italy?	JF908178			
	EL116/04	Sweden	AM882731	AM882731		
	EL123/04	Sweden	AM882729			
	EL151/05 as	Sweden	AM882730	AM882730	_	_
	Inocybe incarnata GC 09043 (AMB)	Italy	KM873362			
	Fagus ECM-RM- D08	Switzerland	KX886032	_	_	_
	Populus ECM-1Q1	Austria	EF644133	_	_	_
	soil H10IK02	Germany	HF675551			_
	TF01-037	Denmark	AJ889953			
Inocybe cf. fraudans	KBE13496	Sweden	FN550914	FN550914		_
Inocybe aff. fraudans	JFA11831 (WTU)	Washington	_	EU433887	EU433889	EU433888
Inocybe friabilis	LVK12081	New Jersey	MH216090	MH220267	MH249798	MH52361
	LVK13132	New York	MH216091	MH220268	MH249799	MH52361
	LVK13266	New Jersey	MH216092	MH220269		
	LVK17110	New Jersey	_	MH220270		
	MO139064 (pers.	Ohio	MH216093	MH220271	MH249802	MH52362
	herb.) PBM2321 (WTU)	Virginia	JQ408788	JQ319708	JQ84649	
	PBM2983 (TENN	Tennessee	JQ406766	JN975015	JQ421078	MH52362
	062741)	Termessee		3117/3013	3Q421076	1411132302
	PBM3799 (TENN 067064)	Tennessee	MH216094	_	_	_
	PBM3914 (holotype TENN 068384)	Tennessee	MH216095	MH220272	_	_
Inocybe glabripes	JV7318F (TURA 3804)	Finland	MH216096		MH249803	_
Inocybe glaucescens	LVK12144	New Jersey	MH216097	MH220273	MH249804	_
sp. nov.	(holotype TENN 073754)	riew sersey	WIII210077	1111220273	1111247004	
	LVK13324 (TENN	New Jersey	_	MH220274	MH249805	_
	073755)					
Inocybe gracilissima	JAC2809 (CBG 816878)	Northern Territory	JQ408755	JQ319684	_	_
	NLB937 (PERTH 8373116)	Queensland	KP171122	KJ801178	KJ729946	_
	PBM3735 (holotype PERTH 8362912)	Queensland	_	KJ729919	KJ729945	_
	PBM3738 (TENN	Queensland	KP171123	KJ801179	KJ729947	_
Inocybe	066946) CAL1253	India	KT180326	KT180327	KT180328	
griseorubida	(holotype)	muia	111100320	11110032/	111100320	
Inocybe haemacta	SJ88062	Sweden	AM882737	AM882737		_
	AMB 21462	Italy	JF908180		_	_
Inocybe hystrix	HRL11842	Quebec	KX897428	_		_
	SJ020824	Sweden	AM882810	AM882810	_	_
	PBM3300 (TENN	North Carolina	GU949588	MH220275	_	_
	064304)					
	RS31493 (WTU)	Finland		AY380380	AY337381	AY351805

Table 1. Continued.

	Specimen voucher		GenBank Accession No.			
Species	(Herbarium Accession No.)	Locality	ITS	28S	rpb2	rpb1
Inocybe keralensis	DKP98	India	KY440094	KY549124	KY553244	_
, and the second	K(M)191712 (holotype)	India	KM924523	KM924518	KY553243	
	TBGT12828 as Inocybe rimulosa	India	KP636861	KP171060	KM656099	
	TBGT12854 (holotype Inocybe rimulosa)	India	KP636860	KP171059	KM656098	_
Inocybe melanopus (originally as "melanopoda")	BJ920904	Sweden	AM882725	AM882725	_	_
	JV4986	Finland	AM882727	AM882727		_
	PBM3975 (TENN 068973)	Tennessee	_	MH220276	MH249807	_
	Stz3641 (holotype WTU)	Washington	_	HQ201359	_	_
	TAA185135	Estonia	AM882726	_	_	_
Inocybe melliolens	EL224/06	France	FJ904149	FJ904149	_	_
	PAM05052303	France	FJ904148	FJ904148	_	_
Inocybe cf. microfastigiata	EL113/06	Sweden	FJ904156	FJ904156	_	_
Inocybe moelleri	EL68/07	Sweden	FN550913	FN550913	_	
Inocybe niveivelata	BK21089718 (holotype UTC 255662)	Utah	EU600831	EU600831	_	EU600830
T 1 CC	PBM2337 (WTU)	Washington		JQ313566	AY333776	_
Inocybe aff. pallidobrunnea	PBM1957 (WTU)	Washington	MH216098	MH220277	MH249808	
	PBM2242 (WTU)	Washington	MH216099	JN974968	MH249809	_
Inocybe pyriodora var. chamaesalicis	EL64/05	Norway	AM882733	AM882733	_	_
	SJ82030 as Inocybe	Sweden	AM882732	_	_	_
	fraudans AMB 21508 as	Italy	JF908206	_	_	_
	Inocybe pyriodora		T70044	T70044		
Inocybe rhodiola	EL223/06 HA2015-22 as <i>I</i> .	France Iran	FJ904175 KX263009	FJ904175 —	_	_
	adaequata PAM00090117	France	FJ904176	FJ904176		
		Italy	JF908202	FJ9041/0	_	
Inocybe rimosa pro	21500 as <i>I. jurana</i> JV8125	Finland	FJ908202 FJ904152	FJ904152	_	
parte	3 + 0123	1 miana	13707132	13707132		
purce	JV22619	Estonia	FJ904157	FJ904157	_	_
	JV26578	Estonia	FJ904154	FJ904154	_	_
	PAM05061101	France	FJ904155	FJ904155	_	_
	PC080925	United Kingdom	FJ904153	FJ904153	_	_
	PBM2958 (TENN 062716)	Tennessee	JQ408777	JN975006	JQ421071	_
	PBM3974	Tennessee	_	KP170989	KM406229	

Table 1. Continued.

	Specimen voucher (Herbarium	GenBank Accession No.				
Species	Accession No.)	Locality	ITS	28S	rpb2	rpb1
Inocybe rimosa sensu lato	EL118/08	Sweden	FJ904146	FJ904146	_	_
	EL75/05	Sweden	AM882762	AM882762	_	_
	MCA859	Virginia	JQ408772	JQ319700	_	_
	PBM2654 (TENN 062484)	Tennessee	EU123474	EU600853	_	_
	PBM3901 (TENN 067764)	North Carolina	_	MH220278	MH249810	_
	SH08240702 (TENN 066039)	New Jersey	MH216100	MH220279	_	_
	TR75-05 (M)	Papua New Guinea	JQ408774	JQ815425	_	_
	TR183-05 (M)	Papua New Guinea	JQ408773	JN975005	JQ421070	_
Inocybe sororia sensu lato	ADW0057 (TENN 063512)	Idaho	JQ408778	JQ319702	JQ421072	_
Sensa iato	ADW0063 (TENN 063514)	Idaho	JQ408779	JQ319703	JQ421073	_
	JRH661 (WTU)	Wyoming	_	EU600863	_	EU600862
	JV15200	Sweden	FJ904151	FJ904151	_	_
	Kuoljok0512	Sweden	FJ904150	FJ904150	_	_
	PBM3042 (TENN 062793)	California	JQ408780	JQ319704	JQ421074	_
	PBM3055 (TENN 063504)	California	JQ408781	JQ319705	JQ421075	_
	REH8245 (NY)	Costa Rica	JQ408783	JN975004	JQ421076	_
	SAT0427801 (TENN 071585)	Washington	JQ408782	JQ319706	JQ846492	_
Inocybe sp.	CZSUM SCI39 KP s.n. (UC 1859623)	California California	MH216101 MH216102	MH220280	MH249811 —	MH52362
Inocybe sp.	KB04072008 (TENN 063524)	California	MH216103	JN974963	MH249812	MH52362
Inocybe sp.	PBM578 (WTU)	Washington	MH216104	JN974961	MH249813	_
Inocybe sp.	PBM2601 (TENN 062439)	8.1	EU523562	EU600852	_	_
Inocybe sp.	Quercus ECM bg8a- e5	California	EF559275	_	_	_
	src156	California	DQ974804	_	_	_
Inocybe sp.	TR170-02 (M)	Papua New Guinea	_	JN974964	MH249814	_
	TR180-02 (M)	Papua New Guinea	_	JN974965	_	_
Inocybe tricolor	SJ05011	Sweden	AM882738	AM882738	_	_
Inocybe umbrinella	JV13699	Finland	FJ904165	FJ904165		_
	JV17954	Estonia	FJ904166	FJ904166		_
	PAM01102912	France		FJ904162	_	
	PBM3024 (TENN 062781)	Pennsylvania	MH216105	JN975010	JQ846497	_
	PC080816	United Kingdom				
Inocybe vinaceobrunnea	PBM2951 (holotype TENN 062709)		FJ601813	HQ201353	JQ846478	MH5236
	TENN 013862 as <i>I.</i> jurana sensu Hesler	Tennessee	HQ201351 HQ201352	_	_	_
	CO4123 (CSU) CO4141 (CSU)	Oklahoma Oklahoma	MH216106 MH216107	MH220281 MH220282	_	_

Wolfenbarger PBM2966 (TENN 062724). Virginia: Giles County, Mountain Lake Biological Station, near Pembroke, under *Quercus* sp. along side of trail (near first pond) not far from the main building, coordinates unknown, 1,310 m, August 13, 1999, *J. Herr JRH295* (WTU). Texas: Polk County, Big Thicket, in mixed woods in the Menard Creek Corridor, June 8, 2013, *R. Pastorino MO140452*.

OTHER SPECIMENS EXAMINED. FINLAND. Varsinais-Suomi: Lohja commune, Kyrkstad, park south of the former limestone processing factory, gregarious on lawn and on bare soil at *Tilia* sp. alley, July 25, 1996, *J. Vauras 112990F* (WTU ex TURA 5924 *I. adaequata*); *Ibidem.*, July 8, 2000, *J. Vauras 16501F* (WTU ex TURA *I. adaequata*).

DISTRIBUTION AND HABITAT. Known from eastern deciduous or mixed forests including conifers in North Carolina, Tennessee, Virginia, Ohio, and Michigan. Under *Populus deltoides* in Oklahoma and in mixed woods in riparian habitat of east Texas.

PHENOLOGY. June to August.

Conserved Status. None. The species, although conspicuous and infrequently reported, is geographically widespread in eastern North America.

ETYMLOGY. (L.) The specific epithet "vinaceobrunnea" refers to the overall vinaceous brown basidiome colors.

Remarks. Inocybe vinaceobrunnea was likely first reported from North America in Michigan as I. frumentacea Bres. by Kauffman (1918). However, Kuyper (1986) indicates that Bresadola misapplied the name *I. frumentacea* to what is *I. jurana* (Pat.) Sacc., the correct name of which is *I. adaequata* (Britz.) Sacc. The latter was epitypified in a study by Marchetti et al. (2014) despite a neotype designation by Stangl (1985). Unfortunately, the epitype designation by Marchetti et al. (2014) has no standing (ICN Art. 19.19). Kauffman (1924) later reported I. jurana from Ohio, and Hesler (1937, 1941) documented the same from western North Carolina and eastern Tennessee. Since 1947, however, it has not been reported from eastern North America. Nishida (1989) applied the name I. adaequata to collections made under Quercus in northern and southern California. Two samples from northern California cluster in a unique monophyletic group.

At least four species can now be recognized in the Adaequata clade: European *I. adaequata*,

Eurasian *I. rhodolia*, eastern North American *I. vinaceobrunnea* (formerly *I. jurana* sensu Hesler), and what likely represents an undescribed western North American species previously misinterpreted by Nishida (1989) as *I. adaequata* (Fig. 4). Of these, *I. vinaceobrunnea* appears most similar to *I. rhodiola* based on the slender aspect of the basidiomes, however, the odor of *I. vinaceobrunnea* is characteristically strong—sickly-sweet or unpleasant, and the pileus center becomes almost black with age. Two collections of *I. rhodiola* in Larsson *et al.* (2009) are both *Salix* associates. One of the Oklahoma collections (CO4123) of *I. vinaceobrunnea* was recorded under *Populus*.

Muscarine is absent from from European *I. adaequata* (Stijve, Klan, and Kuyper 1985) and of no clinical significance in *I. vinaceobrunnea* (Kosentka *et al.* 2013).

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